

# Herberger Academy Scholarship Fund

made possible by

ARIZONA PRIVATE EDUCATION SCHOLARSHIP FUND, INC.



## Mail-In Contribution Form

Thanks for donating! You must read & respond to ALL of the following in order for us to process your donation correctly.

### Donor Information

Name (First & Last): \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Email: \_\_\_\_\_ Please send my receipt by:  Email  Mail

### Donation Details

**Do you plan to take a dollar-for-dollar Arizona state tax credit for this donation?** (Check one.)

Yes.  No, I don't have an AZ state tax liability & will only claim a federal tax deduction for my donation. (*Move to Payment Details.*)

**Have you made any *other* private school tax credit donations that you plan to claim in the same tax year as this donation?** (Check one.)

Yes, in the amount of \$ \_\_\_\_\_ to \_\_\_\_\_.  No.

**Filing status:** (Check one.)  Single / Married filing separately  Married filing jointly

**Tax year expected to be claimed** (i.e., 2015, 2016): \_\_\_\_\_

### Payment Details

I wish to make the following total donation to APESF: \$ \_\_\_\_\_

**This donation is being made:**

With the enclosed check made payable to APESF

With the following credit card information:  Visa  Mastercard  AMEX  Discover

Card # \_\_\_\_\_ Exp. Date \_\_\_\_\_ Security Code (3 digits on back/4 digits on front of card): \_\_\_\_\_

*\*To figure out your maximum allowable dollar-for-dollar credit, please complete the Donation Details section of the online form, where a number will be generated for you.*

### Please read, sign and date.

*I, the Donor/Taxpayer, understand that I am making this donation through the Arizona Private Education Scholarship Fund (a certified School Tuition Organization) and that it will support tuition for students at Herberger Young Scholars Academy.*

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Please mail this completed form with payment to:**

ARIZONA PRIVATE EDUCATION SCHOLARSHIP FUND, INC.

6909 E. Greenway Pkwy #240 | Scottsdale, AZ 85254 | p. 480.699.8911 | f. 480.646.3196 | e. helpdesk@apesf.org | www.apesf.org

**A.R.S. 43-1089 Notice** -- A school tuition organization cannot award, restrict or reserve scholarships solely on the basis of donor recommendation. A taxpayer may not claim a tax credit if the taxpayer agrees to swap donations with another taxpayer to benefit either taxpayer's own dependent.